

Structure of shareholdings of the enterprise as at year-end closing date

Fokker Aerospace B.V. 7 Amersfoortsestraatweg, 1412 KA Naarden (the Netherlands) : 1.045.662 shares, equal 43,57 % of the capital. Fokker Aerospace B.V. is under control of Stork N.V. 7 Amersfoortsestraatweg, 1412 KA Naarden (the NETHERLANDS) (notification of November 5, 2002).

DASSAULT BELGIQUE AVIATION S.A., rue de Strasbourg 13, 1130 Bruxelles, 1.270.960 shares, equal 52,96 % of the capital (notification of June 27, 1989). The share stock of DASSAULT BELGIQUE AVIATION S.A. is held at 99,94 % by the S.A. Groupe Industriel Marcel Dassault, 9 Rond-Point des Champs Elysées Marcel Dassault, 75008 Paris (France) (situation of February 27, 2001).

S.A.B.C.A. annual accounts are consolidated by global integration within the annual accounts of the group Dassault.